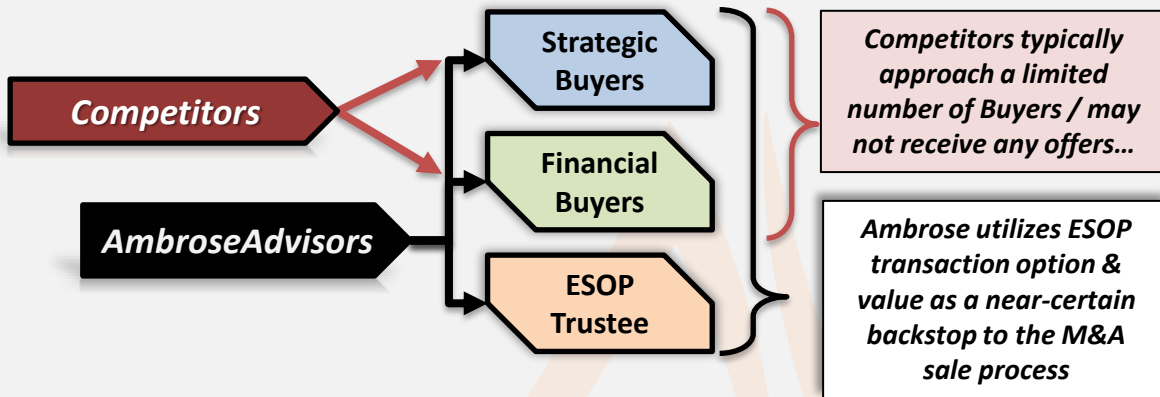




The Dual-Track Advantage: Simultaneous ESOP Buyout and M&A Sell-Side Process



Typical Industries We Serve...



Industrials



Business Services



Healthcare



Distribution



Consumer



Aerospace & Defense

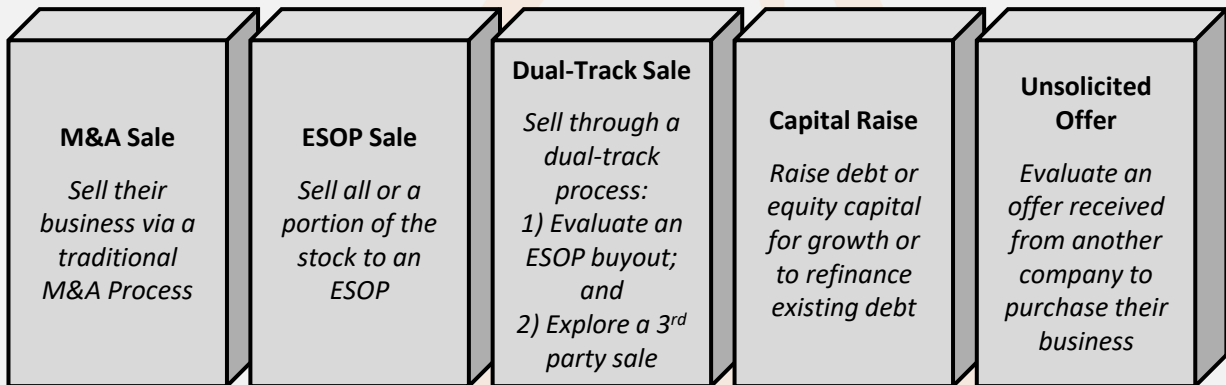


Craft Breweries



Architectural/Engineering/Construction

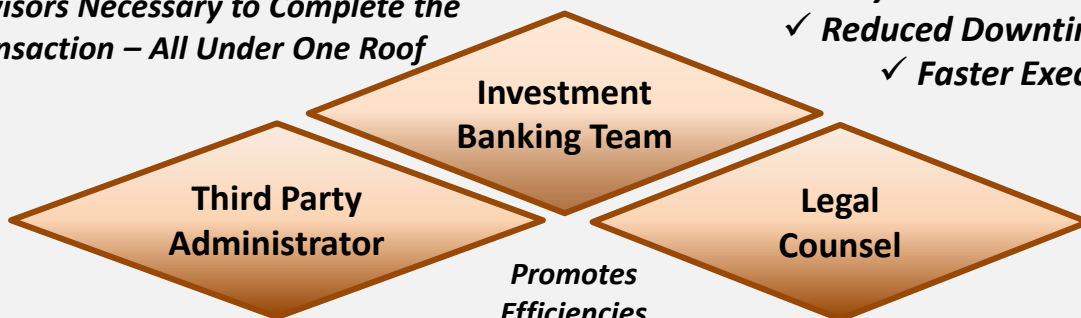
Owners Engage Ambrose Advisors When They Want To...



Our Bundled ESOP Advisory Approach...

Ambrose Can Provide All of the Sell-Side Advisors Necessary to Complete the Transaction – All Under One Roof

- ✓ **Less Costly**
- ✓ **Reduced Downtime**
- ✓ **Faster Execution**



Our multi-disciplinary team of professionals create a working environment that allows us to support the client and their advisors with an experienced, specialized ESOP team that can handle the full range of the transaction cycle



Primary Ambrose Advisors Contact



Mark O'Keefe

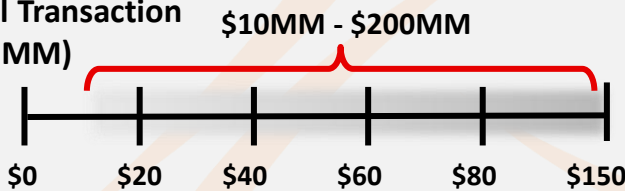
Mark is a Managing Director at Ambrose Advisors. He has more than 25 years of investment banking and private equity experience in buy- and sell-side M&A, corporate finance, corporate restructuring and strategy.

Mark graduated with his Masters of Business Administration in Strategic Planning and Finance from the University of Rochester and with his Bachelor of Arts degree in Economics, Cum Laude, from the University of California at Irvine. He is a Registered Securities Principal (Series 24) and a Registered Securities Representative (Series 7 and 63) through FINRA.

Phone: (310) 291-0229

Email: mokeefe@ambroseadvisors.com

Typical Transaction Size (\$MM)



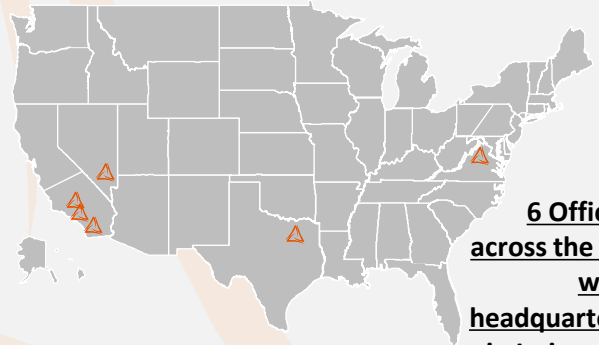
Key Takeaways...

Creates More Options for Owners

Ambrose is the Seller's advocate

Ambrose raises capital to create true liquidity

Offices Nationwide



6 Offices across the US with headquarters in Irvine, CA

Select Ambrose Dual-Track Advisory Experience



Ambrose Advisors ("Ambrose") provides advisory services in the areas of mergers & acquisitions, ESOP buyouts, capital raising, fairness opinions and strategic/financial consulting to a wide variety of private companies. Ambrose offers a unified, multi-disciplinary professional team of in-house investment banking, consulting, and ESOP advisory professionals to provide a comprehensive sell-side solution to entrepreneurs, shareholders and corporate boards of privately-held companies. The principals of Ambrose have collectively completed more than 500 transactions over their careers with total value in excess of \$5 billion.